

Information Day - Green Vehicles session State of play of the implementation of the Multi-annual Roadmap

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Multiannual Roadmap 2014-2020

- The EGVI PPP Multiannual Roadmap is the document of reference for the EGVI cPPP:
 - Context, rationale and objectives
 - Research and innovation strategy
 - Expected impacts
 - Governance model
- Preparation based on consultation process launched in 2012, involving stakeholders from ERTRAC, EPoSS and SmartGrids
- Cross-sector approach based on Roadmaps and Strategic
 Research Agendas of the three European Technology Platforms



Context behind the EGVI PPP

- Automotive and Smart Systems industries key sectors for Europe:
 - Automotive industry: 12 million direct jobs and over €500 billion/year in turnover
 - Smart Systems industry: 1 million direct jobs and €10 billion/year in turnover
- Vehicle market facing pressing situation:
 - Iasting crisis situation in Europe shifts markets and profit generation to outside Europe
 - jobs under pressure from lower labour costs regions, political pressure and industrial policy outside Europe





General Objectives of the EGVI PPP

- Research, development and demonstration of technologies to enable more energy efficient vehicles using alternative powertrains, strengthening the future competitiveness of the automotive industry, following CARS 2020 Strategy.
- Help to reach the ambitious targets set by the EU transport, energy and climate protection policies:
 - \circ the 20/20/20 targets on renewable energy use,
 - \circ the CO₂ emissions regulation,
 - the Euro emissions standards for road vehicle, contributing to air quality improvement
- Match the transport needs within the EU with highly efficient and more flexible mobility products/services, by providing EU citizens with best-in-class technology, and matching with the Grand Societal Challenges, e.g. decarbonisation, safety, etc
- Support the policy goals of the EU Transport White Paper thanks to accelerated research, development and demonstration of technologies that allow the efficient use of clean energies in road vehicles



Research and Innovation Strategy

- Multi-annual implementation plan based on relevant research and innovation roadmaps and strategic agendas developed by the ETPs -ERTRAC, EPoSS and SmartGrids.
- Guiding objectives and milestones defined in the following documents:
 - ERTRAC-EPoSS-SmartGrids joint roadmap Electrification of Road Transport
 - ERTRAC roadmap European Technology and Production Concept for Electric Vehicles
 - ERTRAC roadmap Hybridisation of Road Transport
 - ERTRAC roadmap Light-duty Powertrains and Fuels
 - ERTRAC roadmap Sustainable Freight System for Europe / Heavy Duty Truck
 - ERTRAC roadmap European Bus System of the Future
 - EPoSS Strategic Research Agenda chapter Automotive
 - ERTRAC Strategic Research Agenda



Implementation scheme





Scope of the EGVI PPP

- Covers all types of road transport vehicles:
 - passenger cars
 - trucks
 - buses
 - L-category vehicles
 - new vehicle concepts
- Defined goal and focus: energy efficiency of vehicles using alternative powertrains





Example of technology content

		2-Wheelers	Passenger Cars & LDV	Trucks	Buses
Resources	 Alternative / lightweight materials Alternative fuels and energies Advanced materials, Equipment, Nano- / Microtechnologies 				
Integration	• Advar	Advancement and adaption of resources for green vehicles			
Modules	 Processing, integrating advanced (lightweight) materials & technologies Electrification & hybridization; Components for sensing & control; Energy Storage, functional integration; design for manufacturing Power electronics 				
Systems	 Drivet Reliab Advant PT system 	rain for alternative ility and robustnes ced ICE and ICE in stems design, opti-	/ renewable fuels; ss n context of electrific mization, modulariza	ation & hybridization	on 1
Vehicles	 PT integration, E/E architecture, thermal management, weight reduction Simulation, prototyping, testing, recycling Safety & security of data Novel vehicle concepts; tailored trucks 				
Integration	 Interfa e.g. sr 	nces and interaction mart grid integration	on to infrastructure of on, IST for energy eff	utside vehicles, iciency	
Infrastructure	 Grid a Data r Interm 	nd road infrastruc ietworks iodal hubs	tures		



Expected Impacts of the PPP

- Improvement of the energy transport system efficiency by 50% from 2010 to 2030, including:
 - +80% energy efficiency of urban passengers transport
 - +40% energy efficiency of long distance freight transport
- Deployment of alternative powertrains like electric and plugin hybrid technologies, according to milestones in 2016 and 2020 and matching respective performance parameters (cf. Electrification roadmap):
 - 5 million electric & hybrid vehicles in the EU by 2020 (0.5 million by 2016)
 - battery life-time and energy density doubled, at 30% lower cost, in 2020 compared to 2009 Li-Ion technology



First EGVI Call - topics 2014

Seven EGVI call topics funded in 2014:

- GV.1-2014. Next generation of competitive Li-ion batteries to meet customer expectations
- GV.2-2014. Optimised and systematic energy management in electric vehicles
- GV.3-2014. Future natural gas powertrains and components for cars and vans
- GV.4-2014. Hybrid light and heavy-duty vehicles
- GV.5-2014. Electric two-wheelers and new ultra-light vehicle concepts
- GV.7-2014. Future alternative fuel powertrains and components for heavyduty vehicles
- NMP17-2014. Post lithium-ion batteries for electric automotive applications
- ➤ Total EU funding for the 2014 EGVI Call: €129 M



Second EGVI Call - topics 2015

Two EGVI call topics in 2015:

- GV.6-2015. Powertrain control for heavy-duty vehicles with optimised emissions
- GV.8-2015. Electric vehicles' enhanced performance and integration into the transport system and the grid





Outcomes of 2014/2015 calls

Call Reference	Submitted proposal			Evaluatio	Success	
	Submitted proposals	Eligible proposals	% of retained	Above threshold	Selected for funding	rate%
H2020- GV-2014	77	76	98.70 %	31	15	19.48 %
H2020- NMP-GV- 2014	22	22	100%	4	2	9.09 %
H2020- GV-2015	46	42	91,30%	23	5	11 ,90 %
Total	145	140	97 %	58	22	16,%





Outcomes of 2014/2015 calls

	Publication date	Evaluation period	Nr of GAs signed	Indicative	Funding	
Call Reference				budget [max funding] (M€)	EU contribution	Private /cPPP contribution
H2020-GV- 2014	11 th December 2013	Sept - Oct 2014	15	€ 129	€ 133.6	€ 23.7
H2020- NMP-GV- 2014	11 th December 2013	Nov - Dec 2015	2	€ 16	€ 14.9	-
H2020-GV- 2015	24th June 2015		5	€ 30	€ 34	€ 4.2
	Total		22	€ 175	€ 182,5	€ 27,2



EGVI calls 2016/2017

#	Topic title	Year	Type of action
GV-01- 2017	Optimisation of heavy duty vehicles for alternative fuels use	2017	IA
GV-02- 2016	Technologies for low emission light duty powertrains	2016	RIA
GV-03- 2016	System and cost optimised hybridisation of road vehicles	2016	IA
GV-04- 2017	Technologies for low emission light duty powertrains	2017	RIA
GV-05- 2017	Electric vehicle user-centric design for optimised energy efficiency	2017	RIA
GV-06- 2017	Physical integration of hybrid and electric vehicle batteries at pack level aiming at increased energy density and efficiency	2017	IA



EGVI calls 2016/2017

#	Topic title	Year	Type of action
GV-07-2017	Multi-level modelling and testing of electric vehicles and their components	2017	RIA
GV-08-2017	Electrified urban commercial vehicles integration with fast charging infrastructure	2017	IA
GV-09-2017	Aerodynamic and flexible trucks	2017	IA
GV-10-2017	Demonstration (pilots) for integration in transport system of electrified L-category vehicles	2017	IA
GV-11-2016	Stimulating European research and development for the implementation of future road transport technologies	2016	CSA
GV-12-2016	ERA-NET Co-fund on electromobility	2016	ERA-NET Cofund
NMP-08	Affordable weight reduction of high-volume vehicles and components taking into account the entire life- cycle	2016	RIA



Thank you for your attention!

More information? <u>www.egvi.eu</u>

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